

Pg 1 of 4
United States Bankruptcy Court
Southern District of New York

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MatlinPatterson Distressed Opportunities Master
Account, L.P.

Deutsche Bank AG, London Branch

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be
sent:

Court Claim # (if known): 66653

Amount of Claim Transferred: \$2,000,000.00

MatlinPatterson Distressed Opportunities Master
Account, L.P.

Date Claim Filed: May 20, 2010

MatlinPatterson Capital Management, L.P.

520 Madison Avenue, 35th Floor

New York, NY 10022-4213

Attention: Raph Posner

Email: posner@mpasset.com

Tel: 212-651-9502

Fax: 212-651-4012

Phone:

Last Four Digits of Acct. #: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MatlinPatterson Distressed Opportunities Master Account, L.P.

MatlinPatterson Capital Management, L.P. as Advisor for

MatlinPatterson Distressed Opportunities Master Account, L.P.

By: 

Name:

Title:

Lawrence M. Teitelbaum
Chief Financial Officer

Date: 8/30/11

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Pg 2 of 4
United States Bankruptcy Court
Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.Case No. 08-13555 (JMP) (Jointly Administered)**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 66653 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

Deutsche Bank AG, London Branch	MatlinPatterson Distressed Opportunities Master Account, L.P.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Deutsche Bank AG, London Branch c/o Deutsch Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005 Attention: Jeff Olinsky Email: jeffrey.olinsky@db.com Tel: 212.250.5760 Fax: 212.797.8770	MatlinPatterson Distressed Opportunities Master Account, L.P. MatlinPatterson Capital Management, L.P. 520 Madison Avenue, 35 th Floor New York, NY 10022-4213 Attention: Raph Posner Email: posner@mpasset.com Tel: 212-651-9502 Fax: 212-651-4012

ATTENTION TO OBJECTOR REQUIRED

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 66653

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

MatlinPatterson Distressed Opportunities Master Account, L.P.
MatlinPatterson Capital Management, L.P.
520 Madison Avenue, 35th Floor
New York, NY 10022-4213
Attention: Diane Chien
Email: chien@mpasset.com
Tel: 212-651-9521
Fax: 212-651-4012

its successors and assigns ("Buyer"), all right, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$2,000,000.00 (the "Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

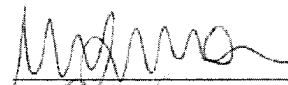
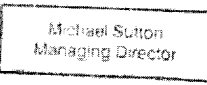
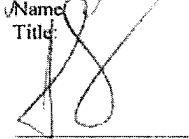
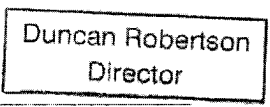
You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated August 30, 2011.

DEUTSCHE BANK AG, LONDON BRANCH

**MatlinPatterson Distressed Opportunities Master Account,
L.P.**

MatlinPatterson Capital Management, L.P. as Advisor for
MatlinPatterson Distressed Opportunities Master
Account, L.P.

By:  
Name: _____
Title: _____
By:  
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")
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MatlinPatterson Distressed Opportunities Master Account, L.P.
MatlinPatterson Capital Management, L.P.
520 Madison Avenue, 35th Floor
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Attention: Diane Chien
Email: chien@mpasset.com
Tel: 212-651-9521
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You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated August __, 2011.

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name:
Title:

By: _____
Name:
Title:

MatlinPatterson Distressed Opportunities Master Account, L.P.

MatlinPatterson Capital Management, L.P. as Advisor for
MatlinPatterson Distressed Opportunities Master
Account, L.P.

By: _____
Name: _____
Title: _____
Paul Sealy
Controller